



Thank you for choosing P1FCU for your business loan!

Below is a list of documentation that will be required to establish your loan. Valid identification is required for all applications. **Other documentation may be required depending on the application.**

Required Documents:

- Business Tax Returns for the past 3 years
- Year-to-date Business Financial Statements
- Business Debt Schedule
- Accounts receivable/Payable agings reports
- Personal Tax Returns for the past 3 years (for any Guarantor/Owner with greater than 20% ownership share in business)
- Individual Financial Statement (for any Guarantor/Owner with greater than 20% ownership share in business)
- Equipment List (if applicable)